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L A W Y E R S

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
APPROVING STIPULATION TO  
GRANT THE USACM  
LIQUIDATING TRUST'S OMNIBUS  
OBJECTION AS TO CERTAIN  
DIRECT LENDERS (Claim Nos. 1585,  
1586, 1587, 1588, 1589, 1590, 1591,  
1592, 1593, 1594, 1595 and 1599)**

**PLEASE TAKE NOTICE** that an Order Approving Stipulation to Grant the  
USACM Liquidating Trust's Omnibus Objection as to Certain Direct Lenders (Claim Nos.  
1585, 1586, 1587, 1588, 1589, 1590, 1591, 1592, 1593, 1594, 1595 and 1599) [3748] was  
entered on the 21<sup>st</sup> day of May 2007, a true and correct copy of which is attached hereto as  
Exhibit A.

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

RESPECTFULLY SUBMITTED May 23, 2007.

**LEWIS AND ROCA LLP**

By /s/ RC (#006593)  
Susan M. Freeman  
Rob Charles  
*Attorneys for USACM Liquidating Trust*

**PROOF OF SERVICE**

Copy of the foregoing e-mailed  
on May 23, 2007 to all parties listed  
on the Post Effective Official Service List  
for Limited Notice No. 1 dated  
April 13, 2007 on file with this Court; and

Susan Williams Scann  
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*Attorneys for Mayo Family and  
Jack J. Beaulieu Recoverable Living Trust*

/s/ Renee Creswell  
Renee Creswell  
Lewis and Roca